

Annexure - 3 (List of secured financial creditors (other than financial creditors belonging to any class of creditors))

Name of the Corporate Debtor : SICAL Iron Ore Terminals Limited

Date of Commencement of CIRP: 01.03.2022 (Date of Receipt of Order - 02.03.2022)

List of Creditor as on 24.06.2022

Sl.No.	Name of creditor	Identification No.	Details of claim received		Details of claim admitted					Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any	
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?						% voting share in CoC
1	Yes Bank	PAN No.: AAACY2068D	15.03.2022	2,65,54,86,256.41	2,65,54,86,256.41	Secured	2,65,54,86,256.41	2,65,54,86,256.41	No	82%	0	0	0	0	SICAL Logistics has provided a Guarantee to the extent of all the obligations under common Loan Agreement
2	UCO Bank	PAN No.: AAACU3561B	11.03.2022	57,88,67,584.00	57,88,67,584.00	Secured	57,88,67,584.00	57,88,67,584.00	No	18%	0	0	0	0	
Total				3,23,43,53,840.41	3,23,43,53,840.41		3,23,43,53,840.41	3,23,43,53,840.41		100%					